



This form must be returned to:

Computershare A/S
Kongevejen 418
DK-2840 Holte

The Annual General Meeting of Veloxis Pharmaceuticals A/S on Wednesday 6 April 2016 at 1 p.m. at Søhuset, Venlighedsvej 10, 2970 Hørsholm, Denmark

Request for admission card

Admission cards may be requested electronically via www.veloxis.com at the shareholder portal, by use of your NemID or securities account number and password **OR** by filling in and submitting this form.

Please note that admission card(s) will not be sent until after the registration date which is one week before the general meeting.

PLEASE TICK:

- I wish to attend the General Meeting and hereby request an admission card.
- I also wish to request an admission card for a companion/adviser.

Name: _____
(Please use capital letters)

Date

Signature

Nomination of proxy or voting by post

Please fill in the form on the back. Nomination of proxy and voting by post can also be submitted electronically via www.veloxis.com at the shareholder portal, by use of NemID or your securities account number and password. Proxy must be submitted no later than on **1 April 2016**. Postal votes must be submitted no later than on **5 April 2016 at 12 a.m.**

Shareholder identification, name and address

Securities account number (NB! Securities account number **MUST** be indicated to identify you as a shareholder)

Securities account number is in most cases the same as your account number. In some cases, the securities account number is your account number plus prefix identification number to your bank. If in doubt, please contact your bank.

Please note that Veloxis Pharmaceuticals A/S and Computershare A/S are not responsible for any delay in submitting the material. This form must be received by Computershare A/S no later than on Friday 1 April 2016, however postal votes no later than on 5 April 2016 at 12 a.m., either by fax +45 4546 0998 or by letter.

**Nomination of proxy/voting by post to The Annual General Meeting of Veloxis Pharmaceuticals A/S
Wednesday 6 April 2016 at 1 p.m.**

If you do not wish to attend or are prevented from attending, you may vote by post or appoint a person as your proxy to represent you at the general meeting.

PLEASE TICK ONE BOX ONLY

I hereby give proxy to the Chairman of the Board of Directors of Veloxis Pharmaceuticals A/S, or a substitute duly appointed by him, to vote on my/our behalf at the general meeting.

I hereby give proxy to: _____
Name and address (please use capital letters)

to vote on my/our behalf at the general meeting.

I request admission card for an advisor to my proxy holder:

Name and address (please use block letters)

Proxy form. In the table below, I have indicated how I wish to vote at the general meeting. Please note that this proxy will only be used if a vote is requested by a third party.

Voting by post. In the table below, I have indicated how I wish to vote at the general meeting. Please note that postal votes cannot be withdrawn, and that they will also be used in case of proposed amendments to the items on the agenda.

Items on the agenda of the Annual General Meeting on 6 April 2016 (shortened, please note that the complete agenda appears from the notice):	FOR	AGAINST	ABSTAIN	Board recommendation
1. Report by the company's board of directors on the company's activities during the year				
2. Presentation of the audited annual report for approval				FOR
3. Resolution on covering of losses as per the approved annual report.....				FOR
4. Election of members of the board of directors:				
Re-election of Mette Kirstine Agger				FOR
Re-election of Thomas Dyrberg				FOR
Re-election of Anders Götzsche				FOR
Re-election of Michael Thomas Heffernan				FOR
5. Election of auditor				
The board of directors proposes re-election of PricewaterhouseCoopers Statsautoriseret Revisionspartnerselskab as the company's auditor				FOR
6. Proposal by the board of directors for approval of updated remuneration policy including general guidelines for incentive-based remuneration to members of the board of directors and executive management and amendment of the articles of association in accordance therewith				FOR
7. Approval of fee to the board of directors for the financial year 2016				FOR
8. Proposal by the board of directors to amend the provisions in the articles of association regarding bearer shares				FOR
9. Proposal by the board of directors to amend the provision in the articles of association regarding publication of general meeting notices via the Danish Business Authority				FOR
10. Proposal by the board of directors on authorization to the board of directors to issue warrants and amendment of the articles of association in accordance therewith				FOR
11. Proposal by the board of directors to remove already expired authorisations granted to the board of directors regarding adoption of capital increases and information about elapsed or annulled warrants from the Company's articles of association				FOR
12. Proposal by the board of directors to entitle the shareholders of the Company to exercise the voting rights attaching to some of their shares in a manner that is not identical with the exercise of the voting rights attaching to other of their shares and amendment of the articles of association in accordance therewith.....				FOR
13. Proposal by the board of directors to disclose information pursuant to the applicable securities legislation, including company announcements, in English only and amendment of the articles of association in accordance therewith.....				FOR
14. Proposal by the board of directors on authorization to the Company to acquire own shares				FOR
15. Proposal by the board of directors for authorization for the chairman of the annual general meeting				FOR

If you do not indicate the type but otherwise correctly checking, it will be considered as a postal vote.

Shareholder identification, name and address:

Securities account number (NB! Securities account number MUST be indicated to identify you as a shareholder)

Date

Signature

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